

Notice of Annual Meeting



Notice is hereby given that the Annual Meeting of Shareholders of Skellerup Holdings Limited will be held in the South Stand at Eden Park, Reimers Avenue, Auckland on Wednesday, 31 October 2012 at 2.30 p.m.

BUSINESS

1. To receive and consider the annual report, including the financial statements for the year ended 30 June 2012 and the report of the auditors thereon.

2. To re-elect one director.

In accordance with Clause 26.1 of the Company's Constitution Mrs Elizabeth Coutts retires by rotation and, being eligible, offers herself for re-election.

3. To authorise the directors to fix the remuneration of the auditor for the ensuing year.

PROXIES

Any shareholder who is entitled to attend and vote at the meeting may instead appoint a proxy to attend and vote on their behalf. The Chairman of the Company is willing to act as proxy for any shareholder who may wish to appoint him for that purpose. The Chairman intends to vote any undirected proxies in favour of the resolutions.

If you wish to appoint a proxy please complete the enclosed proxy form and mail to:

Computershare Investor Services Limited
Private Bag 92119
AUCKLAND 1142

Alternatively you can complete a proxy form online at www.investorvote.co.nz. You will need your CSN/security holder number and FIN to vote on line.

In either case, for your vote to be effective, it must be received not less than 48 hours before the time of holding the meeting.

NOTE

Refreshments will be served at the conclusion of the meeting.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read "Jim Greenwood".

Jim Greenwood
Company Secretary

Auckland
21 September 2012